



June 6, 2018

VIA OVERNIGHT MAIL

Attorney General,
Charitable Trusts Section
455 Golden Gate Avenue, Suite 11000
San Francisco, California 94102-7004

Attn: Scott Chan
Deputy Attorney General

Re: Proposed Creation of the ST Network, LLC, a Joint Operating Company, by and between Adventist Health System/West and St. Joseph Health System - - Written Notice and Request for Attorney General Consent to Participation in the Transaction (Corp. Code § 5920/11 C.C.R. § 999.5).
(Filed Jointly with St. Joseph Health System's Application for Attorney General Consent/Waiver to its Participation in the Transaction.)

Dear Mr. Chan:

Pursuant to California Corporations Code Section 5920, et seq., Adventist Health System/West, a California nonprofit religious corporation ("AH"), and certain of its affiliates¹ (together with AH, collectively the "Applicant") hereby:

- (a) Provides notice to the Attorney General of the proposed transaction of Applicant with St. Joseph Health System, a California nonprofit public benefit corporation; and
- (b) Requests the Attorney General's written consent to such transaction pursuant to Corporations Code Section 5920(a).

Submitted herewith are hard copies and six (6) CDs containing the information and documentary material required pursuant to Title 11, California Administrative Code, Section

¹ There are five hospital facilities, owned by four (4) separately incorporated California nonprofit religious corporations (each an affiliate of AH), that will be part of the ST Network: (1) Adventist Health Clearlake Hospital, Inc. dba Adventist Health Clear Lake; (2) Willits Hospital, Inc. dba Adventist Health Howard Memorial; (3) St. Helena Hospital dba Adventist Health St. Helena; (4) St. Helena Hospital dba Adventist Health Vallejo; and (5) Ukiah Adventist Hospital dba Adventist Health Ukiah Valley.

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999.5 (the "Application"). This information is also being made available to the public at each of the five AHW hospitals that will be involved in the proposed transaction.

In accordance with Title 11 California Administrative Code, Section 999.5(c)(3), the Applicant has designated certain documents referenced in the Application as confidential, and those documents will be provided to you under separate cover.

If you have any questions about the accompanying materials, please contact us.

Very truly yours,



Meredith Jobe, Esq.
General Counsel/Secretary