



Liquidity Report As of October 31, 2021

ASSETS \$ in Millions

Daily Liquidity

| | | |
|---------------------------------|----|-----|
| Money Market Funds | \$ | 141 |
| Checking & Deposit Accounts | \$ | 71 |
| U.S. Treasuries and Agencies | \$ | 100 |
| <i>Subtotal Daily Liquidity</i> | \$ | 312 |

| | | |
|--|----|------|
| General Operating Line of Credit | \$ | 350 |
| Drawn Portion of Line | \$ | (3) |
| Commercial Paper Program Capacity | \$ | 150 |
| Used Portion of Commercial Paper Program | \$ | (60) |
| <i>Net Available from Line and CP</i> | \$ | 437 |

Subtotal Daily Liquidity Including Lines of Credit and CP **\$ 749**

Weekly Liquidity

| | | |
|--|----|-------|
| Investment Grade Publicly Traded Fixed Income Holdings | \$ | 461 |
| Fixed Income Funds | \$ | 428 |
| Exchange Traded Equities | \$ | 610 |
| Equity Funds | \$ | 234 |
| <i>Subtotal Weekly Liquidity</i> | \$ | 1,733 |

| | |
|---|-----------------|
| TOTAL DAILY & WEEKLY LIQUIDITY | \$ 2,482 |
|---|-----------------|

LIABILITIES (Self-liquidity)

VRDB Bonds

| | | |
|--------------------------|----|---|
| VRDBs in daily mode | \$ | - |
| VRDBs in weekly mode | \$ | - |
| <i>Subtotal of VRDBs</i> | \$ | - |

Taxable Commercial Paper

| | | |
|--------------------------|----|----|
| Taxable Commercial Paper | \$ | 60 |
| <i>Subtotal of CP</i> | \$ | 60 |

| | |
|--------------------------|--------------|
| TOTAL LIABILITIES | \$ 60 |
|--------------------------|--------------|